



Mark A. Miller, JD, CFA
President



ROLE AT MILLER CAPITAL

Mark is President of Miller Capital, an independent Registered Investment Advisor. Mark is responsible for leading the firm's investment research, investment strategy design, client services and business operations. Mark also serves as lead advisor to firm clients.

BACKGROUND

Prior to forming Miller Capital, Mark was a member of the Private Management Group at Munder Capital Management. At that time, this investment firm managed nearly \$53 billion in assets. The Private Management Group focused on investing for high net worth individuals, foundations and endowments.

Upon graduating from Valparaiso University School of Law, Mark worked as an attorney with the law firm Berry Moorman, P.C. in Detroit. At Berry Moorman, Mark focused his practice in estate planning, tax, corporate law, and trust and estate administration. Mark later joined the law firm of Heritier Nance in Troy, Michigan, where he expanded his practice to financial and estate planning for high net worth clients and corporate mergers and acquisitions.

MEMBERSHIPS

- > CFA Institute
- > CFA Society of Detroit
- > State Bar of Michigan
- > Detroit Economic Club

PUBLICATIONS

- > Wealth Management of the Affluent, *Journal Of Financial Planning*.
- > Shall We Dance (Trust Investment Strategies), *Bloomberg Wealth Manager*.
- > Will Your Client's Trust Survive Over the Long-Term?, *Michigan Lawyers Weekly*.
- > Preventive Care (Trust Viability and Investment Analysis), *Bloomberg Wealth Manager*.
- > Hedging Strategies for Protecting Appreciation in Securities and Portfolios (A Complete Thought Process for Financial Planners), *Journal Of Financial Planning*.
- > Protecting Appreciation in Taxable Investment Securities and Portfolios with Hedging Strategies (A Complete Thought Process for Investment Advisors and Trustees), *Journal Of Wealth Management*.

CONTACT

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